VIRGINIA:

BEFORE THE VIRGINIA GAS AND OIL BOARD

IN RE:

AMENDED SUPPLEMENTAL ORDER REGARDING DOCKET NUMBER VGOB 92/02/18-0183 (herein "Amended Supplemental Order")

ELECTIONS: UNIT SLW-5 (herein "Subject Drilling Unit")

REPORT OF BOARD

FINDINGS AND ORDER

This Amended Supplemental Order is entered by the Board *sua sponte* in the form authorized by the Board at hearings held on June 16, 1992 and October 20, 1992; and this Amended Supplemental Order is being recorded for the purposes of (1) amending the Supplemental Order Regarding Elections Unit: SLW-5 entered by the Board in the captioned matter on April 4, 1996 which was recorded at Deed Book 447, Page 817 in the Office of the Clerk of the Circuit Court of Buchanan County, Virginia, on April 17, 1996 (herein "Original Supplemental Order"); and (2) complying with the Board Order entered in VGOB Docket No. 97/05/20-0580-01 on April 15, 1998, which was recorded on July 8, 1997 in Deed Book 475, Page 383, in the Office of the Clerk of the Circuit Court of Buchanan County, Virginia.

Findings: The Board finds that:

The Board order entered in the captioned matter on April 29, 1992, which was recorded at Deed Book 390, Page 697 in the Office of the Clerk of the Circuit Court of Buchanan County, Virginia on May 1, 1992 (herein "Pooling Order") required each Respondent whose interests, if any, were pooled by the terms of said Pooling Order to make an election within thirty (30) days after the date of mailing or recording, as applicable, of said Pooling Order.

That the Unit Operator's affidavit and exhibits attached and made a part of the Original Supplemental Order are deleted in toto and replaced by the Unit Operator's amended affidavit and exhibits attached hereto (herein collectively "Amended Affidavit of Election") which identify the Respondent(s) making a timely election, if any; identify the Respondent(s), if any, who are deemed to have leased; identify the interests and claims identified by the Operator as requiring escrow under Virginia Code Sections 45.1-361.21.D., 45.1-361.22.A.2., 45.-1361.22.A.3., and/or 45.1-361.22.A.4; and identify the Respondent(s), if any, whom the Operator requests the Board dismiss by reason of their having leased or entered into a voluntary agreement with the Applicant.

The Amended Affidavit of Elections indicates that the escrow of funds is required with regard to Unit SLW-5.

Order: By this Amended Supplemental Order, the Board orders the Designated Operator, if and to the extent it has not already done so, to tender, consistent with and in accordance with the findings set forth at Paragraph 2. above and the annexed Amended Affidavit of Elections, all funds subject to escrow and instructs the Escrow Agent, First Virginia Bank-Mountain Empire, c/o Trust Department, P. O. Box 1038, Abingdon, VA 24210, or any successor named by the Board, if it has not already done so, to establish interest-bearing escrow account(s), IRS Tax Identification Number 54-1629506, in accordance with the information set forth in the attached Amended Affidavit of Elections to receive funds and account to the Board therefor.

Mailing of Order and Filing of Affidavit: The Designated Operator under the Pooling Order shall file an affidavit with the Secretary of the Board within ten (10) days after the date of receipt of this Order stating that a true and correct copy of this Amended Supplemental Order was mailed to each Respondent whose interests or claims are subject to escrow and whose address is known within seven (7) days from the date of receipt of this Amended Supplemental Order.

Conclusion: Therefore, the findings and all terms and provisions set forth above be and hereby are granted and IT IS SO ORDERED.

Effective Date: This Order shall be effective on the date of its execution.

DONE AND EXECUTED this $\frac{24^{11}}{100}$ day of June, 1998, by a majority of the Virginia Gas and Oil Board.

DONE AND PERFORMED this Board. Byron Thomas Fulmer /

Principal Executive to the Staff

Virginia Gas and Oil Board

STATE OF VIRGINIA)
COUNTY OF WISE)

Acknowledged on this 21 day of June, 1998, personally before me a notary public in and for the Commonwealth of Virginia, appeared Benny R. Wampler, being duly sworn did depose and say that he is Chairman of the Virginia Gas and Oil Board, that he executed the same and was authorized to do so.

Susan G. Garrett Notary Public

My commission expires: July 31, 1998

STATE OF VIRGINIA COUNTY OF WASHINGTON

Acknowledged on this ______ day of June, 1998, personally before me a notary public in and for the Commonwealth of Virginia appeared Byron Thomas Fulmer, being duly sworn did depose and say that he is Principal Executive to the Staff of the Virginia Gas and Oil Board, that he executed the same and was authorized to do so.

Diane J. Davis Notary Public

My commission expires: September 30, 2001

Pocahontas Gas Partnership
Docket No. VGOB-92/02/18-0183 Force Pooling Application
Panel By Panel Active Coalbed Methane Units
SLW-5
Total Acres - 450.476 Rev. 2-20-92
(Note: See attached map Exhibit B and B-1 for tract location.)
Page 1

1. Hugh MacRae Land Trust - TR 10 - Coal Coal Lessees Permac, Inc. Consolidation Coal Company

Consolidation Coal Company - Oil & Gas Lessee

Pocahontas Gas Partnership - CBM Lessee

E. Mutter - Oil & Gas

Consolidation Coal Company - Oil & Gas Lessee 23.169 acres - 5.143%

- 3. Hugh MacRae Land Trust TR 21A Coal, Oil & Gas Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Consolidation Coal Company Oil & Gas Lessee
 Pocahontas Gas Partnership CBM Lessee
 13.92 acres 3.090%
- 4. Hugh MacRae Land Trust TR 21A Coal, Oil & Gas Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Consolidation Coal Company Oil & Gas Lessee
 Pocahontas Gas Partnership CBM Lessee
 160.855 acres 35.708%
- 5. Hugh MacRae Land Trust TR 5 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Coal Mountain Mining Oil & Gas
 5.971 acres 1.325%
- 6. Hugh MacRae Land Trust TR 5 Coal Coal Lessees Permac, Inc. Consolidation Coal Company Pocahontas Gas Partnership - CBM Lessee R. Horn - Oil & Gas 10.4660 acres - 2.323%

Pocahontas Gas Partnership
Docket No. VGOB-92-0121-180
Panel By Panel Active Coalbed Methane Units
SLW-5
Total Acres - 450.476 Rev. 2-20-92
(Note: See attached map Exhibit B and B-1 for tract location.)
Page 2

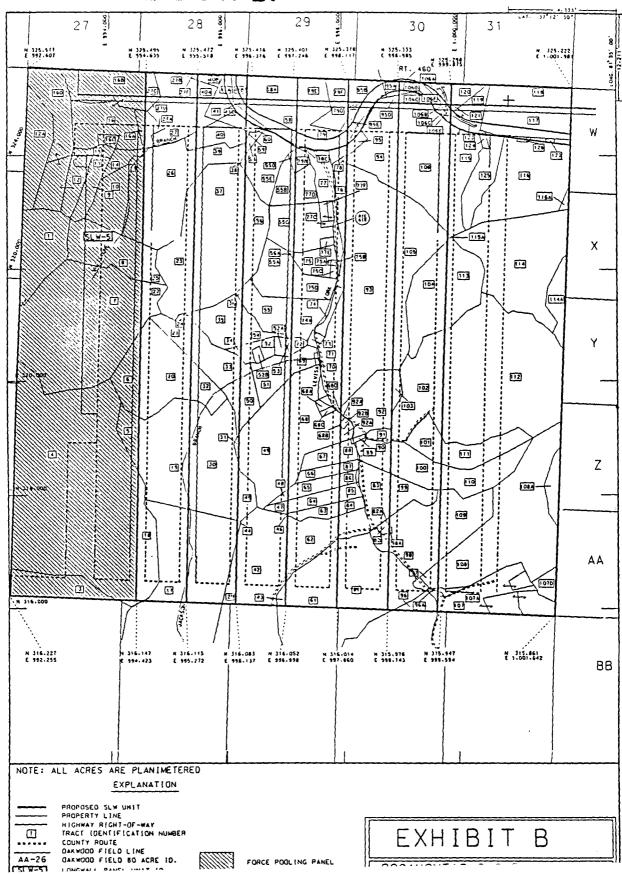
- 7. Hugh MacRae Land Trust TR 17 Coal Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Consolidation Coal Company Oil & Gas
 88.402 acres 19.624%
- 8. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 A. Meadows Oil & Gas
 20.735 acres 4.603%
- 9. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Consolidation Coal Company Oil & Gas
 6.927 acres 1.538%
- 10. Hugh MacRae Land Trust TR 17 Coal Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 R. Meadows Heirs Oil & Gas
 11.56 acres 2.566%
- 11. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Garden Realty Oil & Gas
 Consolidation Coal Company Oil & Gas Lessee
 10.06 acres 2.233%

Pocahontas Gas Partnership
Docket No. VGOB-92-0121-180
Panel By Panel Active Coalbed Methane Units
SLW-5
Total Acres - 450.476 Rev. 2-20-92
(Note: See attached map Exhibit B and B-1 for tract location.)
Page 3

- 12. Hugh MacRae Land Trust TR 17 Coal Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Consolidation Coal Company Oil & Gas
 17.021 acres 3.779%
- 12A. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Pocahontas Gas Partnership 1/2 Oil & Gas
 William Tickle 1/2 Oil & Gas
 Pocahontas Gas Partnership 1/2 Oil & Gas Lessee
 17.332 acres 3.847%
- 13. Hugh MacRae Land Trust TR 17 Coal Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Consolidation Coal Company Oil & Gas
 1.263 acres 0.280%
- 14. Hugh MacRae Land Trust TR 17 Coal Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Consolidation Coal Company Oil & Gas
 3.6470 acres 0.810%
- 15. Hugh MacRae Land Trust TR 17 Coal Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Consolidation Coal Company Oil & Gas
 2.688 acres 0.597%

Pocahontas Gas Partnership
Docket No. VGOB-92-0121-180
Panel By Panel Active Coalbed Methane Units
SLW-5
Total Acres (Note: See attached map Exhibit B and B-1 for tract location.)
Page 4

- 16. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 A. Meadows Oil & Gas
 26.179 acres 5.811%
- 16A. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Pocahontas Gas Partnership Oil & Gas Lessee
 E. Addison Heirs Oil & Gas
 1.79 acres 0.397%
- 16B. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Island Creek Coal Company
 Pocahontas Gas Partnership CBM Lessee
 A. Meadows Oil & Gas
 11.424 acres 2.536%
- 16C. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 J. Meadows Oil & Gas
 Pocahontas Gas Partnership Oil & Gas Lessee
 1.62 acres 0.360%
- 16D. Hugh MacRae Land Trust TR 17 Coal
 Coal Lessees
 Permac, Inc.
 Consolidation Coal Company
 Pocahontas Gas Partnership CBM Lessee
 Garden Realty Oil & Gas
 Consolidation Coal Company Oil & Gas Lessee
 15.448 acres 3.429%



VIRGINIA: In the Clerk's Office of the Circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is, together with the certificate of acknowledgment ansexed, admitted to record this day of the county of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record this day of the certificate of acknowledgment ansexed, admitted to record the certificate of acknowledgment ansexed, admitted to record the certificate of acknowledgment ansexed, admitted to record the certificate of acknowledgment and certi

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SECORDED IN THE CLERK'S OFFICE OF INSTRUMENT #988001722

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UNIT SLW5 Docket # VGOB-92-0218-0183-01 Exhibit B-2 List of Respondents to be Dismissed

		Reason for Dismissai	Net Acres In Unit	interest in Unit
OIL	GAS FEE OWNERSHIP			
Iract	#5 - 5.9710 Acres			
(1)	Coal Mountain Mining Company P. O. Box 675 Tazewell, VA 24651	Leased	5.97 acres	1.32549%
Tract	#6 - 10.4660 Acres			
(1)	Rudy Horn Rt. 1, Box 54 Raven, VA 24639	Purchased	10.47 acres	2.32332%
Tract	#8 - 20.735 Agres			
(1)	Amos Meadows 1044 Hewitt Way Bluefield, VA 24605	Purchased	20.74 acres	4,60291%
Tract	#16 - 26.179 Acres			
(1)	Amos Meadows 1044 Hewitt Way Bluefield, VA 24605	Purchased	26.18 acres	5.81141%
Tract	#16B - 11,424 Acres			
(1)	Amos Meadows 1044 Hewitt Way Bluefield, VA 24805	Purchased	11.42 acres	2.53598%
	Island Creek Coal Company Drawer L Oakwood, VA 24631 (COAL LESSEE)	Purchased		

UNIT SLW5 Docket # VGOB-92-0218-0153-01 Exhibit E List of Conflicting Owners/Claimants that require escrow

	Net Agres In Unit	Interest In Unit
Tract #1 - 23.169 Acres		
COAL FEE OWNERSHIP		
(1) Hugh Macrae Land Trust Tr 1 P. O. Box 29 Tazewell, VA 24651	O 23.17 acres	5.14323%
OIL & GAS FEE OWNERSHIP		
(1) Ernest Mutter P. O. Box 43 Bozoo, WV 24923	23.17 acres	5.14323%
Tract #5 - 5,9710 Acres		
COAL FEE OWNERSHIP		
(1) Hugh Macrae Land Trust Tr 5 P. O. Box 29 Tazewell, VA 24651	5.97 acres	1.32549%
OIL & GAS FEE OWNERSHIP		
(1) Coal Mountain Mining Coal Mountain Trust P. O. Box 675 Tazewell, VA 24651	5.97 acres	1,32549%
Tract #8 - 10.4660 Acres		
COAL FEE OWNERSHIP		·
(1) Hugh Macree Land Trust Tr 5 P. O. Box 29 Tazewell, VA 24851	10.47 асгев	2,32332%
OIL & GAS FEE OWNERSHIP		
(1) Consolidation Coal Company P. O. Box 947 Bluefield, VA 24605	10.47 acres	2,32332%
Tract #7 - 88.402 Acres		
COAL FEE OWNERSHIP		
(1) Hugh Macrae Land Trust Tr 1 P. O. Box 29 Tazawell, VA 24651	7 88,40 acres	19.62413%
OIL & GAS FEE OWNERSHIP		
(1) Consolidation Coal Company P. O. Box 947 Bluefield, VA 24605	88.40 acres	19.62413%
Tract #8 - 20,735 Acres		
COAL FEE OWNERSHIP		
(1) Hugh Macrae Land Trust Tr 1	7 20.74 acres	4.60291%

UNIT SLW8 Docket # VGOB-92-0218-0183-01 Exhibit E

List of Conflicting Owners/Claimants that require escrow

		Net Acres In Unit	interest In Unit
	P. O. Box 29 Tazewell, VA 24651		
OIL 8	GAS FEE OWNERSHIP		
(1)	Pocahontas Gas Partnership P. O. Box 947 Bluefield, VA 24605	20,74 acres	4.60291%
Tract #9 - 6,927	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	6.93 acres	1,53771%
OIL &	GAS FEE OWNERSHIP		
(1)	Consolidation Coal Company P. O. Box 947 Bluefield, VA 24605	6.93 acres	1.53771%
Tract #10 - 11,58	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	11.56 acres	2.56617%
OIL &	GAS FEE OWNERSHIP		
(1)	Consolidation Coal Company P. O. Box 947 Bluefield, VA 24605	11.58 acres	2,58817%
Tract #11 - 10.06	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	10.06 acres	2.23319%
OIL &	GAS FEE OWNERSHIP		
(1)	Garden Realty Corporation c/o Betty Boyd King 2370 Lyndhurst Avenue Winston-Salem, NC 27103	10.06 acres	2.23319%
Tract #12 - 17.021	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	17.02 acres	3.77845%
OIL &	GAS FEE OWNERSHIP		

UNIT SLW5 Docket # VGOB-92-0218-0183-01 Exhibit E List of Conflicting Owners/Claimants that require excrow

	-	Net Acres In Unit	Interest In Unit
(1)	Consolidation Coal Company P. O. Box 947 Bluefield, VA 24605	17.02 acres	3.778 45%
Tract #12A - 17.3	32 Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macree Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	17.33 acres	3.84749%
OIL &	GAS FEE OWNERSHIP		
(1)	Pocahontae Gae Partnership P. O. Box 947 Bluefield, VA 24605	8.67 acres 1/2 of 17,332 acres	1.92374%
(2)	William Tickle P. O. Box 7022 Cross Lanes, WV 25356	8.67 acres 1/2 of 17,332 acree	1,92374%
Tract #13 - 1.263	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	1.26 acres	0.28037%
OIL &	GAS FEE OWNERSHIP		
(1)	Consolidation Coal Company P. O. Box 947 Bluefield, VA 24605	1.26 acres	0.28037%
Tract #14 - 3.6470	Acres		
COAL	FEE OWNERSHIP		*
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24551	3.65 gcree	0.80959%
OIL &	GAS FEE OWNERSHIP		•
(1)	Consolidation Coal Company P. O. Box 947 Bluefield, VA 24605	3.65 acres	0.80959%
Tract #15 - 2.688 /	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	2.59 acres	0.59670%
OIL &	GAS FEE OWNERSHIP		
(1)	Consolidation Coal Company P. O. Box 947	2.69 acres	0.59670%

UNIT SLW5 Docket # VGOB-92-0218-0183-01 Exhibit E

Exhibit E List of Conflicting Owners/Claimants that require escrow

		Net Acres in Unit	interest in Unit
	Bluefield, VA 24605		
Tract #16 - 26.17\$	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	26,18 acres	5.811419
OIL &	GAS FEE OWNERSHIP		
(1)	Pocahontas Ges Partnership P. O. Box 947 Bluefield, VA 24605	26.18 acres	5,811419
Tract #16A - 1.79	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macras Land Truet Tr 17 P. O. Box 29 Tazewell, VA 24651	1.79 acres	0.397369
OIL	GAS FEE OWNERSHIP		
(1)	Ernest Addison Heirs	1.79 acres	0.397389
(a)	Myrtle Addison c/o Raiph Addison 13129 West Brook Drive Centerville, VA 22020	0.60 acres 1/3 of 1.790 acres	0.132459
(b)	Raiph Addison 13129 West Brook Drive Centerville, VA 22020	0.24 acres 2/15 of 1.790 acres	0.052985
(¢)	Gayle Henderson Rt. 1, Box 325 Sugar Grove, VA 24375	0.24 scres 2/15 of 1.790 scres	0.052989
(d)	Helen McGrady 3790 Lynd Hurst Drive Fairfax, VA 22031	0.24 acres 2/15 of 1.790 acres	0.052989
(e)	Joe Addison P. O. Box 91 Nokesville, VA 22031	0.24 acres 2/15 of 1.790 acres	0.052989
(1)	Evelyn Massey P. O. Box 149 Centerville, VA 22020	0.24 acres 2/15 of 1.790 acres	0.052989
Tract #16B - 11.42	MA Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	11.42 acres	2.53598%

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OIL & GAS FEE OWNERSHIP

UNIT BOWS 480 PAGE 23 Docket # VGOB-42-0218-0183-01 Exhibit E List of Conflicting Owners/Claimants that require escrow

-150----

		Net Acres in Unit	interest In Unit
(1)	Pocahontos Gas Partnership P. O. Box 947 Bluefield, VA 24605	11,42 acres	2.53598%
Tract #16C - 1,62	Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	1.62 acres	0.35962%
OILA	GAS FEE OWNERSHIP		
(1)	Jackie Meadows Rt. 1, Box 78 Raven, VA 24639	1.62 acres	0.35962%
Tract #16D - 15.44	48 Acres		
COAL	FEE OWNERSHIP		
(1)	Hugh Macrae Land Trust Tr 17 P. O. Box 29 Tazewell, VA 24651	15.45 acres	3.42926%
OIL &	GAS FEE OWNERSHIP		
(h)	Garden Realty Corporation c/o Betty Boyd King 3610 Winding Way Winston-Salem NC 27105	15.45 acres	3,42926%

This docket is being re-recorded due to the omission of the Exhibit B-2 in the original recordation.

Diane Davis Program Support Technician Senior

VIRGINIA: In the Clerk's Office of the Circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is together with the certificate of acknowledgment annexed, admitted to record this hay of the foregoing instrument. In the Clerk's Office of the Circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is together with the certificate of acknowledgment annexed, admitted to record this law of the county of the Circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is together with the certificate of acknowledgment annexed, admitted to record this law of the circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is together with the certificate of acknowledgment annexed, admitted to record this law of the circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is together with the certificate of acknowledgment annexed, admitted to record this law of the circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and is together with the certificate of acknowledgment annexed, admitted to record this law of the circuit Court of th

INSTRUMENT #980002008
RECORDED IN THE CLERK'S OFFICE OF
BUCHANAN COUNTY ON
AUGUST 11, 1998 AT 11:43AM
JAMES M. BEVINS JR., CLERK